



**European  
Investment  
Bank**

*The EU bank*

A circular arrangement of twelve blue stars, similar to the flag of the European Union, positioned around the text 'The EU bank'.

Rome, June 13, 2019

Jean-Erik de Zagon, Head of the EIB Representation in Ukraine

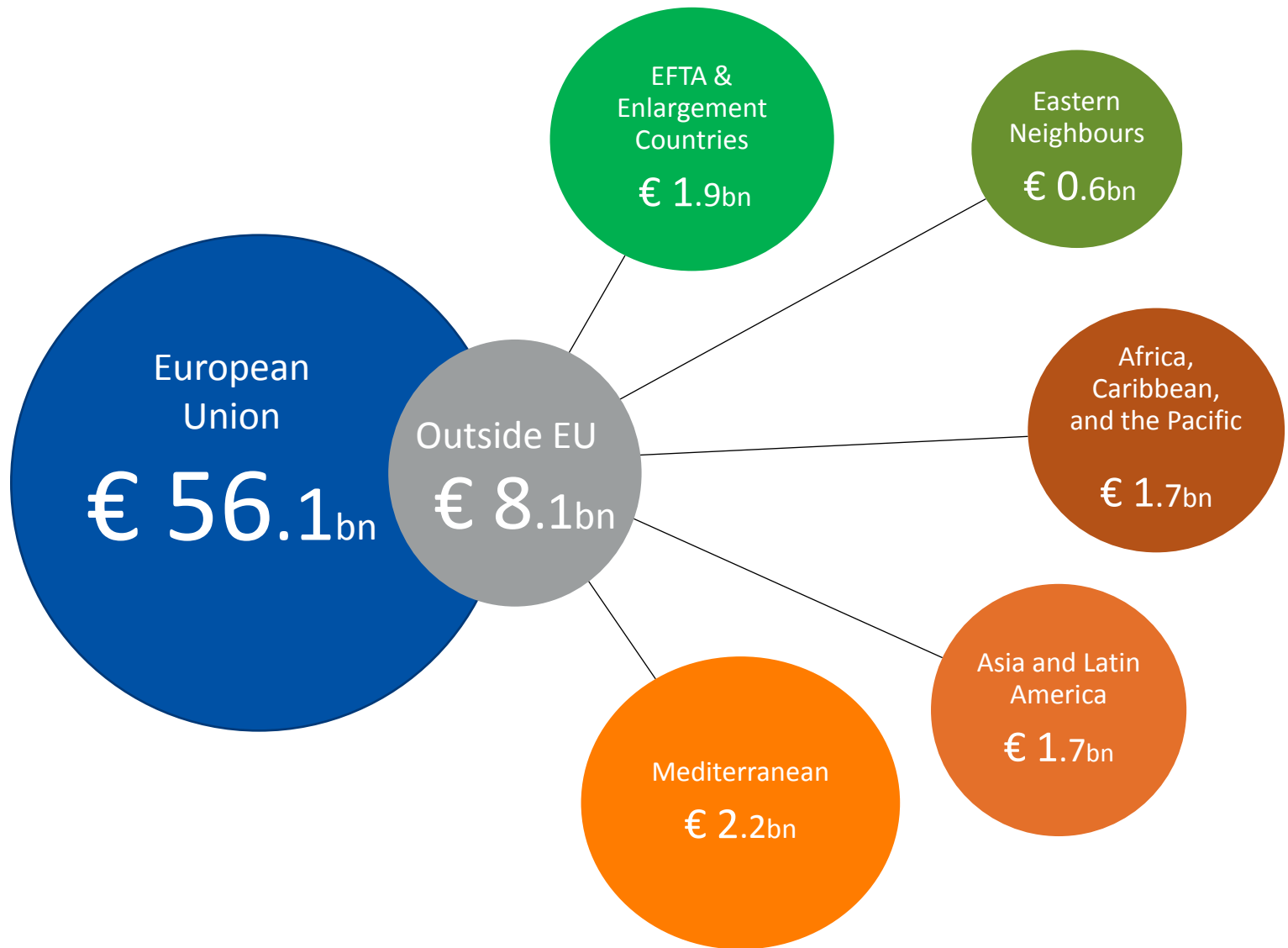
# European Investment Bank - the EU bank



- ▶ The world's largest multilateral lender and the biggest provider of climate finance.
- ▶ The lending arm of the European Union since 1958.
- ▶ Governed by the EU Member States
- ▶ Shareholders: 28 EU Member States
- ▶ Around 90% of lending is within the EU
- ▶ Around 450 projects each year in over 160 countries
- ▶ AAA-rated by the three major rating agencies

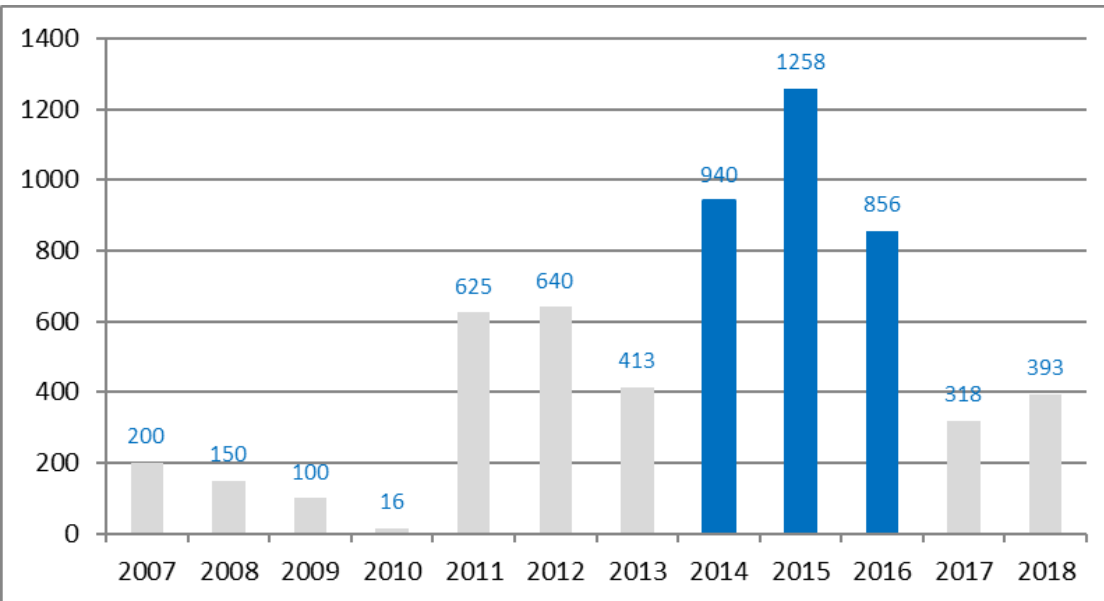
**Improving the quality of life for people in Europe and beyond**

# EIB Group financing in 2018 by regions

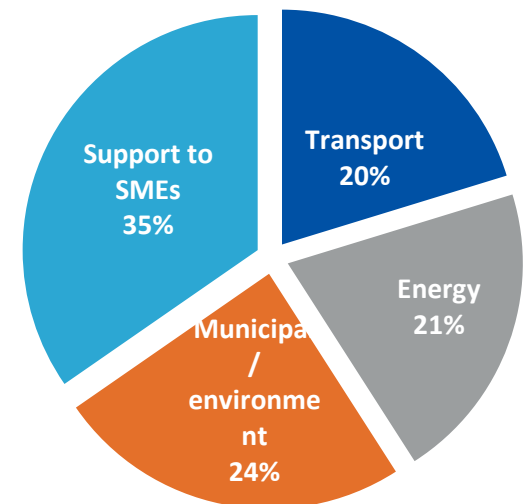
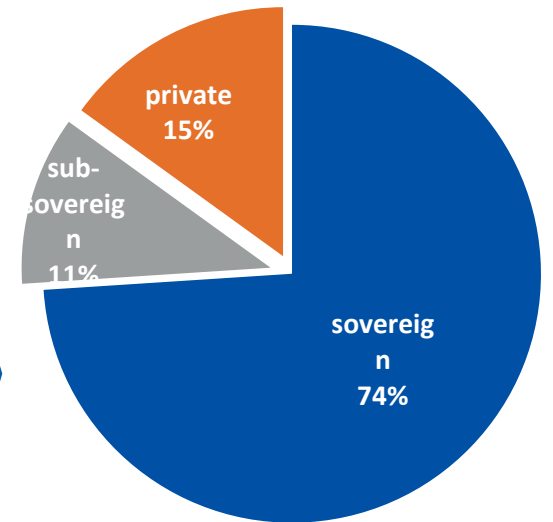


# EIB portfolio in Ukraine

## Loans portfolio development (EUR m)



## Loan portfolio breakdown



€ 5.8bn

(as of end of 2018)



# Projects in Ukraine: Public Sector

Beskyd tunnel



Metro in Kharkiv and Dnipro



Early Recovery Program  
for Donbass



Modernization of transport infrastructure

# Projects in Ukraine: Private Sector

## Loans to Corporates

Providing support to the economic and social development of the country, thereby improving the life of citizens

EIB Intermediated Lending

## Loans to SMEs and MidCaps

Higher risk projects for innovation

## InnovFin

Providing risk financing to stimulate entrepreneurship and innovation.

## Advisory

including training, institution building, etc.

(EPTATF, NIF, others)

# Private Sector Development

## Loans for SMEs and Mid-Caps

Title	Description	Amount , EUR
Ukraine Agri-Food APEX Loan	Loan to Ukrainian Government to finance the upgrading of (i) cereals, (ii) oil seeds and (iii) aquaculture and fisheries value chains.  Dedicated EIB Loans to finance projects promoted by SMEs and Mid-Caps in Ukraine.	400m
Ukreximbank Loan for SMEs and Mid-Caps		45m
Oschadbank Loan for SMEs and Mid-Caps		90m
APEX Loan for SMEs and Mid-Caps		180m

## Loans for Corporates

Title	Description	Amount , EUR
MHP	Grain and oilseed storage and processing.	85m
Nibulon	Cereal storage and logistics.	71m
Agrofusion	Tomato production and processing.	21m

# Private Sector Development

## Key private sector projects financed by the EIB

### Corporates



### Banks





# Thank you!

More information at: [www.eib.org](http://www.eib.org)  
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